

Biography



Marina Tse

Counsel | Banking & Corporate | Hong Kong

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Expertise

Banking & Finance , Restructuring

Marina Tse is a counsel in the Banking & Finance team in our Hong Kong office. She specialises in banking and finance transactions, as well as restructuring and general corporate matters. She advises on leveraged finance, syndicated lending, margin lending, acquisition finance, pre-IPO finance, privatisations and bond issuances.

Prior to joining us in 2018, Marina was an associate in the corporate and commercial department of a Hong Kong law firm where she was routinely involved in secured and unsecured lending transactions concerning companies listed on The Stock Exchange of Hong Kong Limited.

Experience

Advising Shanghai Pudong Development Bank Shanghai Branch on BVI and Cayman Islands law in relation to secured term loan facilities up to an aggregate amount of US\$3.8 billion for the acquisition and privatisation of a NYSE listed company, 58.com. This transaction won the Finance Deal of the Year 2021 at the Asian Legal Business Hong Kong Law Awards.

Advising lenders on the BVI and Cayman Islands laws for a senior secured term loan facility with a total commitment of USD100-120 million for a residential project in Zhanjiang.

Advising investors on Cayman Islands laws on the issuance of US\$200 million floating rate guaranteed perpetual bonds and issuance of preference shares at subscription price of US\$500 million by a bankruptcy remote Cayman SPV for aircraft financing.

Bar Admissions

British Virgin Islands
2021

England and Wales
2020

Hong Kong (not practising)
2015

Education

University of Hong Kong (PCLL)
2012

The University of Hong Kong (LLB)
2011

Languages

English, Mandarin, Cantonese