

# Biography



## Denise Chan

Counsel | Hong Kong

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### Expertise

Corporate

Denise Chan is a member of the Corporate team in our Hong Kong office, and she specialises in corporate and commercial matters.

Prior to joining us, Denise was an associate at Chiu & Partners, and was involved in a wide range of corporate and capital markets transactions, including cross-border mergers and acquisitions, pre-IPO restructuring and financing, joint ventures and initial public offerings in Hong Kong. She also advised companies listed on The Stock Exchange of Hong Kong Limited on post-listing regulatory compliance matters.

Denise is fluent in English, Cantonese and Mandarin.

## Experience

Her recent experience includes:

Advising Wealth Driven Limited and Xingtiao Assets Limited, wholly owned subsidiaries of conglomerate Fosun International Limited, on their tender offer to purchase for cash of existing senior notes of principal amount of US\$380 million and €384 million, respectively

Advising China Mobile Limited on the IPO of its shares on the Shanghai Stock Exchange, raising up to US\$8.8 billion in proceeds

Advising Chaoju Eye Care Holdings Limited in relation to their listings on the Hong Kong Stock Exchange on 7 July 2021, raising approximately HK\$1.36 billion in net proceeds

Advising Fortune Star (BVI) Limited and Wealth Driven Limited, wholly-owned subsidiaries of conglomerate Fosun International Limited, on their offer to purchase for cash of existing senior notes up to an aggregate maximum acceptance amount of US\$500 million, and the new issue of senior notes due 2026 of principal amount of US\$500 million

Advising Alluxio International Inc. on its series C round of equity financing

Advising Hello Inc. on its series G round of equity financing

Advising Fortune Star (BVI) Limited, a wholly-owned subsidiary of conglomerate Fosun International Limited, on its tender offer and new issue of US\$500,000,000 5.05 per cent. senior notes due 2027

Advising Raily Aesthetic Medicine International Holdings Limited in relation to the global offering of its shares on the Main Board of the Hong Kong Stock Exchange

Advising Fortune Star (BVI) Limited on the tender offer of its outstanding notes and the new issuance of US\$400 million 5.95 per cent. senior notes due 2025

Advising Shimao Services Holdings Limited on its spin-off and separate listing on the Main Board of the Hong Kong Stock Exchange on 30 October 2020, raising approximately US\$730 million in net proceeds

Advising Hysan Development Company Limited on the update of the US\$4 billion MTN programme for the issue of notes by its subsidiary, Hysan (MTN) Limited

Advising Wheelock and Company Limited on the update of the US\$5 billion MTN programme for the issue of notes by its subsidiaries, Wheelock MTN (BVI) Limited and Wheelock Finance Limited

Advising Hysan Development Company Limited on the issue of US\$200 million senior guaranteed perpetual capital securities by its subsidiary on the Hong Kong Stock Exchange by way of debt issues to professional investors

Advising Adtiger Corporations Limited on its HK\$83.5 million initial public offering of shares on the Hong Kong Stock Exchange

Advising Hysan (MTN) Limited on the listing of the US\$400 million 2.875 per cent. guaranteed notes due 2027 under the US\$2.5 billion medium term note programme by way of debt issues to professional investors on the Hong Kong Stock Exchange

Advising Hygeia Healthcare Holdings Co., Limited in relation to the global offering of its shares on the Main Board of the Hong Kong Stock Exchange

## **Bar Admissions**

England and Wales (practising)

2023

Hong Kong (not practising)

2013

## **Education**

The Chinese University of Hong Kong (PCLL)

2011

The Chinese University of Hong Kong (LLM)

2010

University of Nottingham (LLB)

2009