

# Biography



## **Nicholas Fong**

Senior Associate | Hong Kong

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**Expertise** 

Corporate

Nicholas Fong is a senior associate in our Hong Kong office. Nicholas specialises in corporate and commercial matters.

Prior to joining us, Nicholas was an associate in the M&A team of Baker & McKenzie's Hong Kong office where he advised on cross-border corporate transactions including mergers and acquisitions, joint ventures and corporate reorganisations in Hong Kong and China. He also handled capital market transactions and advised companies listed on The Stock Exchange of Hong Kong Limited on compliance matters.

Nicholas is fluent in English, Mandarin and Cantonese.

## Experience

His recent experience includes:

Advising SF REIT Asset Management Limited in relation to the listing of its SF Real Estate Investment Trust (SF REIT) on the Hong Kong Stock Exchange, raising approximately US\$335 million

Advising AsiaInfo Technologies Limited in relation to the initial public offering of its shares on the Hong Kong Stock Exchange

Advising Linklogis Inc in relation to the initial public offering of its shares with weighted voting rights structure on the Hong Kong Stock Exchange

Advising Strawbear Entertainment Group in relation to the initial public offering of its shares on the Hong Kong Stock Exchange

Advising Gushengtang Holding Limited in relation to the initial public offering of its shares on the Hong Kong Stock Exchange

Advising Legend Biotech Corporation in relation to the initial public offering of its shares on the NASDAQ

Advising Hong Kong-listed NWS Holdings Limited in connection with its acquisition of 100 per cent interest in a portfolio of six premium logistics properties in Chengdu and Wuhan from Goodman China Logistics Partnership, an industrial and warehousing property fund managed by Goodman Group, for RMB2.29 billion (~US\$340 million)

Advising NaaS Technology Inc., a Chinese electric vehicle service provider, in the merger between its predecessor RISE Education Cayman Ltd and Dada Auto Inc.. This is the first successful overseas listing of a leading Chinese electric vehicle charging company, resulting in a combined valuation of over US\$600 million.

Advising Luckin Coffee Inc. (*Luckin Coffee*) in connection with provisional liquidation proceedings in the Cayman Islands and the holistic restructuring of Luckin Coffee's liabilities, including the restructuring of New York law governed US\$460 million 0.75 per cent convertible senior notes due 2025 by way of a scheme of arrangement in the Cayman Islands and a US\$175 million settlement of a U.S. Federal Class Action commenced by certain purchasers of Luckin Coffee's NASDAQ listed American Depositary Receipts.

#### **Bar Admissions**

England and Wales (not practising) 2023

Hong Kong (not practising) 2014

### **Education**

University of Hong Kong (LLM) 2014

University of Hong Kong (PCLL) 2012

The London School of Economics and Political Science (LLB) 2011